

Market Scope

2025 IOL Market Report

Global Analysis for 2024 to 2030

6.2B

2025 REVENUE
FORECAST

378

COMPREHENSIVE
PAGES

35

COMPETITOR
PROFILES

8

GEOGRAPHIC AND
ECONOMIC BREAKOUTS

About

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The “2025 IOL Market Report” has been significantly expanded with new analysis and proprietary data to give you deeper, more actionable insights than ever before.

This year’s edition features a brand-new historical market analysis—reviewing sales by region for monofocal, presbyopia-correcting, toric, and other IOLs from 2018 through 2024—to reveal how long it typically takes new IOLs to reach peak sales after launch.

We’ve also added extensive new survey data from practicing surgeons to better understand how premium IOLs are selected for patients, and how decision-making is evolving with the introduction of new lens types.

Market Scope

2025 IOL Market Report

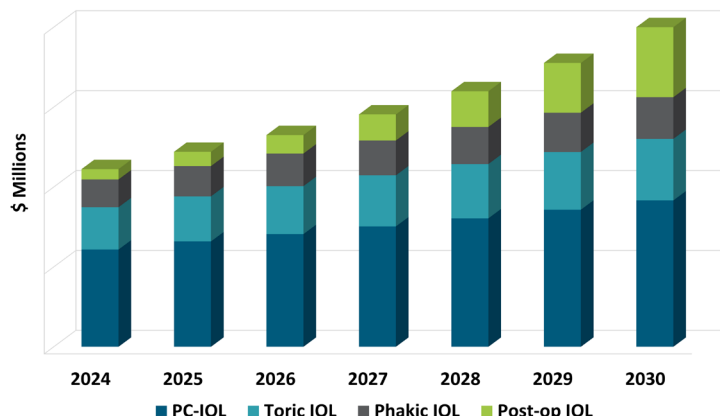
The 2025 IOL Market Report offers a comprehensive and forward-looking analysis of the global intraocular lens market with five-year forecasts and analysis of the trends that will shape the future—equipping you with the insights needed to stay ahead in this competitive space.

It examines key success factors and performance by region across 12 IOL categories—including monofocal, toric, trifocal, EDOF, accommodating, and phakic lenses.

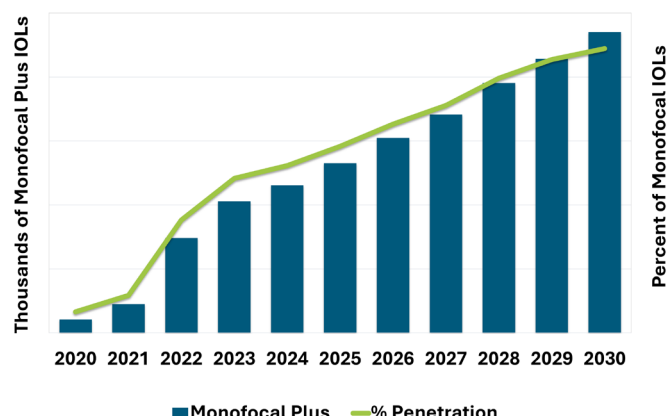
This edition also features detailed profiles of 35 companies, highlighting their product portfolios, strategic positioning, and outlook. Whether you’re tracking innovation, assessing competitors, or planning growth, this report offers the critical data and context needed to navigate the evolving IOL landscape, such as:

- Global data on cataract incidence and surgery volumes, with five-year forecasts
- Projections for adoption of simultaneous bilateral cataract surgery
- Analysis of presbyopia, refractive errors, and refractive lens exchange trends
- Country- and region-level forecasts for five types of presbyopia-correcting IOLs (PC-IOLs)
- Forecasts for standard and toric versions of PC-IOLs
- Projections for monovision and mini-monovision adoption by country/region
- Profiles of cataract and cataract/refractive surgeons in the US
- Overview of current reimbursement levels and trends
- Descriptions of emerging premium IOL technologies and enhancements
- Examination of the global IOL injector market

Global Premium IOL Revenue Growth Projection



Monofocal Plus IOL Growth Forecast



Also new in this edition:

- In-depth review of EDOF and trifocal IOLs entering the market and their potential to accelerate premium penetration
- Fresh projections on monofocal IOL growth and how that could reshape the presbyopia-correcting segment
- A detailed look at the value of different types of clinical trials in supporting adoption
- A forward-looking analysis of the anticipated ophthalmologist shortage and what it could mean for cataract surgery volume

With 239 updated tables and figures, this report is packed with exclusive insights to help you anticipate trends, benchmark performance, and make smarter strategic decisions in a rapidly evolving IOL market.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

